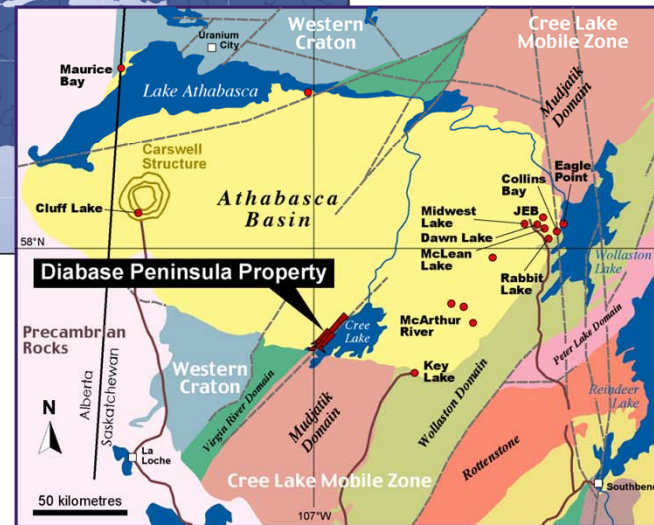
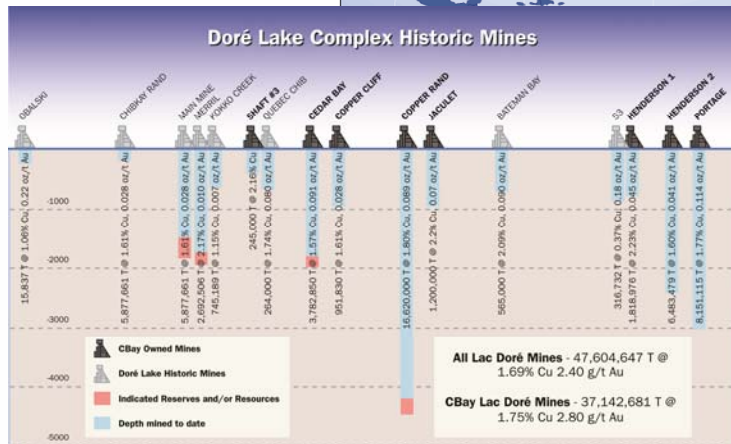
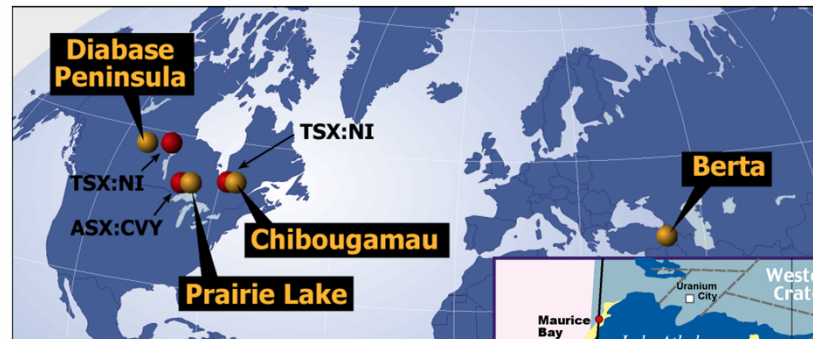


Building on 40 Years of Exploration Success



AGM June 28, 2013

Questions?

sean.stokes@rogers.blackberry.net

Disclaimers

This document contains forward-looking information. All statements, other than statements of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future constitute forward-looking information. This forward-looking information reflects the current expectations or beliefs of the Company based on information currently available to the Company. Forward-looking information is subject to a number of risks and uncertainties that may cause the actual results of the Company to differ materially from those discussed in the forward-looking information, and even if such actual results are realized or substantially realized, there can be no assurance that they will have the expected consequences to, or effects on the Company. Factors that could cause actual results or events to differ materially from current expectations include, among other things: the possibility that actual circumstances will differ from estimates and assumptions; uncertainties relating to the availability and costs of financing needed in the future; failure to establish estimated mineral resources; fluctuations in commodity prices and currency exchange rates; inflation; recoveries being less than those indicated by the testwork carried out to date (there can be no assurance that recoveries in small scale laboratory tests will be duplicated in large tests under on-site conditions or during production); changes in equity markets; operating performance of facilities; environmental and safety risks; delays in obtaining or failure to obtain necessary permits and approvals from government authorities; unavailability of plant, equipment or labour; inability to retain key management and personnel; changes to regulations or policies affecting the Company's activities; the uncertainties involved in interpreting geological data; and the other risks disclosed under the heading "Risk Factors" and elsewhere in the Company's annual information form dated March 30, 2012 filed on SEDAR at www.sedar.com. Forward-looking information speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking information, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward-looking information are reasonable, forward-looking information is not a guarantee of future performance and accordingly undue reliance should not be put on such information due to the inherent uncertainty therein.

Accomplishments 2012/2013

NUINSCO at a Glance TSX NWI

Building ...on a Proven Track Record

Significant Events 2012-2013

Corporate

- Sponsored the NuMENA Minerals Corp. spinoff initiative indefinitely due to political uncertainty in the MENA region.
- Completed a flow-through financing raising gross proceeds of \$1,000,000, which is primarily slated for exploration of CBay's projects in and near Chibougamau, Quebec.
- Appointed Roland Horst as CEO of CBay to lead the restructuring and exploitation of the Chibougamau mining assets.
- Entered into a management agreement with CBay.
- Sold the Cameron Gold project royalty for US\$5,100,000.
- Sold the Eastmain royalty through CBay for \$900,000.
- Signed a loan facility of \$2,500,000.
- Entered into a loan agreement with a Victory Nickel Inc. ("Victory Nickel") to advance up to \$3 million. The loan is secured by Victory Nickel's assets and the bulk of the funds are to be used to finance capital expenditures on its frac sand processing facility in Medicine Hat, Alberta. The loan bears interest at 12% per annum and is convertible at Nuinsco's option into a limited participating interest in cash flow from Victory Nickel's frac sand business.

Copper/Gold

- Advised the Egyptian Mineral Resources Agency that the Company would not continue to pursue tenure of two concessions in Egypt.
- Elected not to exercise option on the J. Tobar gold concession in northeastern Sudan.
- Announced positive drill results including multiple intercepts grading greater than 20.0g/t gold, with the highest grade core-length intercept – 93.20g/t gold over 0.25 metres – coming from a newly-identified geophysical target, on CBay's Chibougamau Portage Island properties.
- Followed up the very encouraging drill results noted above with ground geophysics on CBay's Portage Island properties.
- Elected to surrender interest in the Elmalsan copper/zinc project in Turkey.
- Completed 2012 drill program at Berta in Turkey operated by joint venture partner Xstrata Copper Canada ("Xstrata").
- Announced drill results with intercepts up to 12.65m grading 1.59% copper that further indicate large scale of copper mineralization at the Berta property in Turkey.
- Announced the optioning of the advanced-stage Perch River copper project in the Chibougamau mining camp in Northern Quebec through CBay.
- Announced the acquisition by CBay of the high-grade Devin copper project located near CBay's high-grade Corner Bay copper project.

Uranium, Phosphorus and Rare Metals

- Repurchased the 2% royalty interest on Prairie Lake for \$300,000 of Nuinsco shares making the property royalty-free.
- Conducted a 1,500 metre drilling program at Diabase Peninsula targeting uranium mineralization indicated by strong uranium anomalies and deposit indicators from past work.
- Diluted Trend Mining Company of Denver ("Trend") to a royalty interest in Diabase Peninsula with the 2012 drill program; subsequently purchased Trend's royalty interest.
- Advanced metallurgical studies at Prairie Lake; results demonstrate the ability to produce a marketable phosphate concentrate grade.
- Announced the extension of the Diabase Peninsula uranium project agreement and option payment for one year with additional extension available.
- Announced drill results from the Diabase Peninsula uranium project which provide further support for the potential of a significant mineral occurrence.
- Announced the production of additional phosphorus concentrate from Prairie Lake for evaluation of agricultural and industrial applications.
- Commenced a radon gas survey on the Diabase Peninsula property to follow up on drill results showing widespread anomalous uranium mineralization peaking at 707ppm. Radon surveys were instrumental in the recent discovery of high-grade uranium mineralization on the Patterson Lake South JV in the southwestern part of the Athabasca Basin.

© NWI: TSX Nuinsco Resources Limited

2013 Objectives

- Continue exploration at the Diabase Peninsula uranium project.
- Continue process testing at the Prairie Lake project and evaluate production of marketable concentrates.
- Continue to evaluate new project opportunities in Canada and elsewhere.
- Complete additional exploration and diamond drilling programs on CBay's Chibougamau copper/gold properties.
- Continue to evaluate the most appropriate structure for CBay that will maximize value for shareholders.



nuinsco
RESOURCES LIMITED

Strategic Investments

Nuinsco maintains equity investments that can be monetized to generate cash to finance operations and exploration.

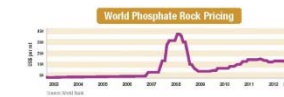
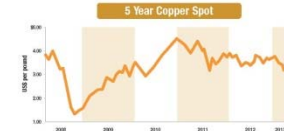
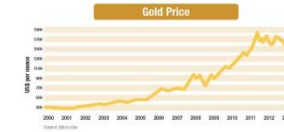
Currently these holdings are:

Company	Percentage Equity Ownership
CBay Minerals (Private)	50%
Coventry Resources (ASX:TSX-V:CYR)	2%
Victory Nickel (TSX:NI)	3%

Building ...on a Proven Track Record

Who We Are

Nuinsco (the "Company") is a growth-oriented, multi-commodity mineral exploration company that is focused on world-class mineralized belts in Canada and internationally. In addition to its property holdings in Ontario, Saskatchewan and Turkey, Nuinsco owns common shares in Coventry Resources Inc. (TSX-V:CYR) and Victory Nickel Inc. (TSX:NI), and a 50% interest in CBay (50% Nuinsco, 50% Ocean Partners), a private company that is a dominant player in Quebec's Chibougamau mining camp with assets including a permitted mill and tailings facility, eight past-producing copper/gold mines and a 96,000 acre land position. Shares of Nuinsco trade on the Toronto Stock Exchange under the symbol NWI.



OVER 40 YEARS OF EXPLORATION SUCCESS

- 1970 Management group takes control of New Inco Mines Ltd.
- 1971 Hebesourt, 1.2 million ton copper-rich deposit discovered in Noranda, Quebec.
- 1973 Uranium exploration begins at Prairie Lake.
- 1979 Nuinsco Resources Ltd. is successor to New Inco Mines Ltd.
- 1981 Work begins at Cameron Lake gold deposit, Kenora.
- 1983 Gold resource identified at Cameron Lake.
- 1987 Aldermac 7 and 8 zones (Cu/Zn/Au/Ag) discovered near Flouyn-Noranda, Quebec.
- 1994 Rainy River deposit, 17 Zone (Au) discovered.
- 1995 Rainy River deposit, 34 Zone (Ni/Cu/Au/PGE) discovered.
- 1999 Lac Rocher Ni deposit discovered in Quebec.
- 2000 Mel sulphide nickel property, Manitoba, acquired from Inco Limited.
- 2001 Minago sulphide nickel property, Manitoba, optioned from Black Hawk Mining.
- 2004 Nuinsco expands into Turkey (Berta Cu/Au porphyry) and Saskatchewan (Diabase Peninsula uranium property).
- 2005 Second Turkish property optioned: Elmalsan (Cu/Zn/VMS).
- 2006 Chibougamau mining camp entered via agreement with Campbell Resources Inc.
- 2007 Nuinsco creates Victory Nickel through the spin-off of its Minago, Mel and Lac Rocher projects.
- 2009 Nuinsco bids on Egyptian gold concessions Bukari and Umm Samra.
- 2010 330-360 million tonne Exploration Target Mineralization Inventory ("ETMI") at Prairie Lake property announced. Bukari and Umm Samra bid is successful. Cameron Lake sold to Coventry Resources for \$12 million consideration. Nuinsco and Ocean Partners gain effective control of Chibougamau mining camp, Quebec.
- 2011 Nuinsco and Ocean Partners complete transfer of ownership of Chibougamau assets to CBay. Prairie Lake ETMI increased to 515-630 million tonnes.
- 2012 Nuinsco sells Cameron Gold project royalty for cash proceeds of US\$5.1 million. Nuinsco acquires 100% of option on Diabase Peninsula uranium property.

Financing Options

- ❑ Nuinsco is an exploration company
- ❑ Exploration companies typically do not generate operating cash
- ❑ Cash to fund activities comes from:
 - ❑ Sale of shares
 - ❑ This is really not a viable option in the current equity markets
 - ❑ Sale of projects
 - ❑ Values extremely low because of current market perception
 - ❑ Sale of other assets (royalties)
 - ❑ Cameron Lake royalty sold for \$5.1 million
 - ❑ Creative financing
 - ❑ The only viable option

Financial Position as at March 31, 2013

Working Capital	\$2.6 million
Add:	
Credit Facility Available	\$1.5 million
Adjusted Funds Available	\$4.1 million
Balance of Loan to Victory Nickel	(\$1.5 million)
Net Funds Available	\$2.6 million

Victory Nickel \$2.5 Million Loan – Why?

- ❑ Fully secured
- ❑ Value to Nuinsco:

	Income	Share Equivalent @ \$0.025/share
Set-up Fee	\$250,000	10,000,000
Standby fee – 1.5% (6 months)	\$18,750	750,000
Interest @ 12%	\$300,000	12,000,000
Total Fees & Interest	\$568,750	22,750,000
Annualized Return	22.75%	
Assuming Conversion to Participating Interest in Frac Sand Cash Flow		
Net of \$2,500,000 Loan Converted		
Minimum	\$5,000,000	200,000,000
Maximum	\$7,500,000	300,000,000

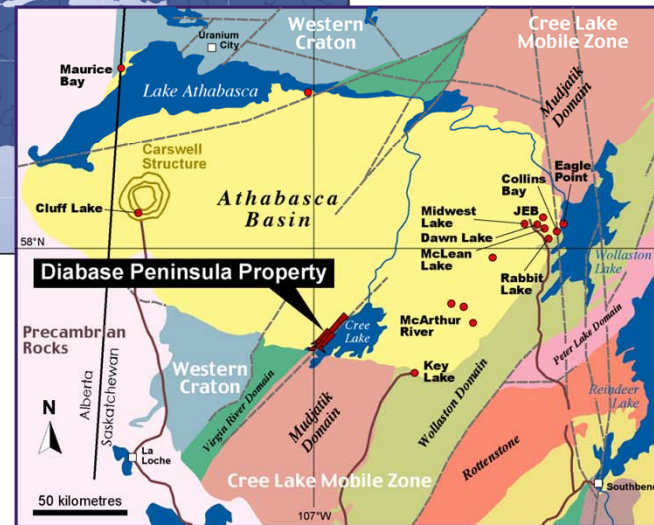
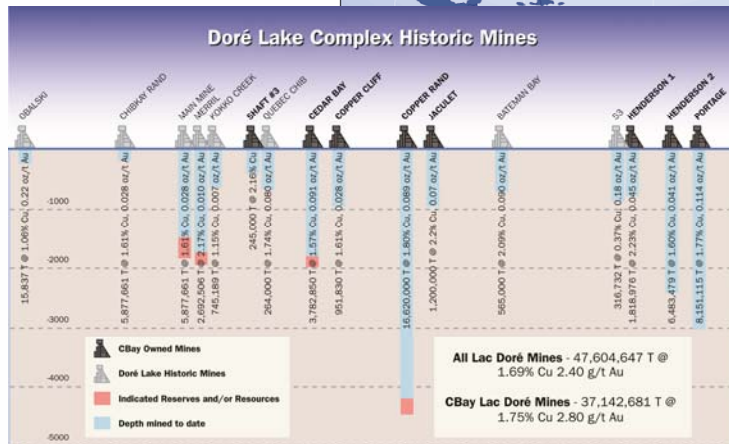
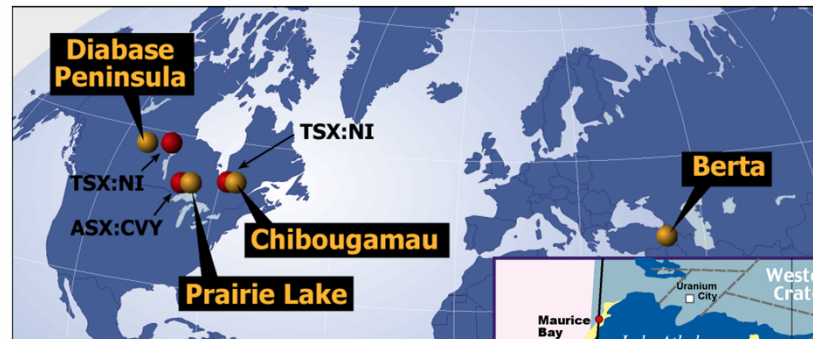
Financial Position Including Participating Interest

	Minimum	Maximum
Working Capital	\$2.6 million	
Add:		
Credit Facility Available	\$1.5 million	
Adjusted Funds Available	\$4.1 million	
Balance of Loan to Victory Nickel	(\$1.5 million)	
Net Funds Available	\$2.6 million	\$2.6 million
Participating Interest in Frac Sand Cash Flow	\$7.5 million	\$10.0 million
Repayment of Credit Facility	(\$2.5 million)	(\$2.5 million)
Net Cash Available	\$7.6 million	\$10.1 million
Market Cap (27/06/2013)	\$5.9 million	\$5.9 million

2013-2014 objectives

- ❑ Ensure that every dollar spent is productive
- ❑ Advance projects to the extent possible given the current financial environment
- ❑ Continue process testing at Prairie Lake and evaluate production of marketable concentrates
- ❑ Continue to seek partners for CBay projects
- ❑ Continue to evaluate new project opportunities in Canada and elsewhere
- ❑ Use current negative market sentiment to our advantage

Building on 40 Years of Exploration Success



AGM June 28, 2013

Questions?

sean.stokes@rogers.blackberry.net